

The regular meeting of the *OHIO AIR QUALITY DEVELOPMENT AUTHORITY* will be held on Monday, March 23, 2020 at 10:00 am at 480 S High Street, Columbus, Ohio 43215. During the current state of emergency and in order to protect employees, partners and the public, the Authority is offering a conference call line as an option to listen to the meeting remotely. To help ensure capacity on this conference line, please RSVP to info@aqda.state.oh.us with your interest to participate. Conference Call Number: (425) 436-6316; Password: 328119.

OHIO AIR QUALITY DEVELOPMENT AUTHORITY



MONDAY, MARCH 23, 2020

REVISED AGENDA*

The meeting will be conducted in accordance with open meeting laws within the State of Ohio. During the current state of emergency and to protect employees, partners and the public, the Authority is offering a conference call line as an option to listen to the meeting remotely. To help ensure capacity on this conference line, please RSVP to info@agda.state.oh.us with your interest to participate. Conference Call Number: (425) 436-6316; Password: 328119.

1. Welcome and Introduction of Guests Chairman

2. Minutes February 11, 2020

3. Resolution 20-13 (CARC) E's Paint & Body Shop

A resolution authorizing the issuance of not to exceed \$115,000 Air Quality Revenue Bonds of the State of Ohio in order to assist E's Paint & Body Shop, LLC in the financing of costs of air quality facilities in order to promote the public purposes of Chapter 3706, Ohio Revised Code; providing for the assignment of revenues for the payment of the bonds; authorizing the execution and delivery of a loan agreement, assignment of loan agreement and bonds; and authorizing and approving related matters.

4. Resolution 20-14 (CARC) E's Paint & Body Shop

That the Ohio Air Quality Development Authority (the "Authority") approves two grants from the Small Business Assistance Fund to E's Paint & Body Shop, LLC for the purpose related to the eligible portions of the financing approved through Resolution 20-13. The first grant to assist in the payment of closing costs of the eligible portion of the amount financed and shall be certified as eligible by bond counsel. The second grant is to cover a portion of the principal amount not to exceed 30% of the project cost financed or \$30,000.00 under Resolution 20-13.

5. Resolution 20-15 (PDAF) Chatham Properties, LLC

A resolution authorizing the issuance and sale of Ohio Air Quality Development Authority Air Quality Revenue Bonds (921 Chatham Lane Project), Series 2020, in the aggregate principal amount not to exceed \$1,350,000 to assist Chatham Properties, LLC in the financing of costs of "air quality facilities" within the meaning of Chapter 3706, Ohio Revised Code; providing for the pledge of revenues for the payment of such bonds; and the execution and delivery of a bond purchase agreement, pledge agreements and the bond; and authorizing and approving related matters.

*revised as of March 18, 2020

6. Resolution 20-16 (PDAF)

Clermont Health Realty, LLC

A resolution authorizing the issuance of not to exceed \$6,000,000 in principal amount of an Air Quality Revenue Bond of the State of Ohio in order to assist Clermont Health Realty, LLC in the financing of costs of air quality facilities, thereby promoting the public purposes of Ohio Revised Code chapter 3706; providing for the assignment of revenues for the payment of said bond; authorizing the execution and delivery of a loan agreement, an assignment of loan agreement and the bond; and authorizing and approving related matters.

7. Resolution 20-17 (PDAF)

Tomco Machining

A resolution authorizing the issuance and sale of Ohio Air Quality Development Authority Air Quality Revenue Bonds (Tomco Machining, Inc. Property Assessed Clean Energy Project), Series 2020, in the aggregate principal amount not to exceed \$900,000 to assist Tomco Machining, Inc. in the financing of costs of “air quality facilities” within the meaning of Chapter 3706, Ohio Revised Code; providing for the pledge of revenues for the payment of such bonds; and the execution and delivery of a bond purchase agreement, pledge agreements and the bond; and authorizing and approving related matters.

8. Resolution 20-18 (PDAF)

Claypool, LLC

A resolution amending Resolution No. 19-51 authorizing the issuance and sale of Ohio Air Quality Development Authority Air Quality Revenue Bonds (Claypool, LLC project), Series 2019, in the aggregate principal amount not to exceed \$1,000,000.

9. Resolution 20-19 (PDAF)

Tomco Machining, Inc.

A resolution amending Resolution No. 20-01 adopted January 14, 2020 authorizing the issuance of bonds in connection with the Tomco Machining, Inc. project to revise the scope of the project, and to authorize and approve related matters.

10. Resolution 20A04 (Administrative)

Nuclear or Renewable Energy Generation Fund Programs Applications

A resolution concerning the approval of applications for the Nuclear Generation Fund Program and Renewable Energy Generation Fund Program.

11. Resolution 20A05 (Administrative)

Nuclear or Renewable Energy Generation Fund Programs Reporting Form

A resolution approving the reporting forms for the Nuclear or Renewable Energy Generation Fund Programs.

12. Executive Director’s Report

Christina O’Keeffe

13. Adjournment